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December MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc., LLC	Cytera Canada, Canada, Unit	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc	Cytera Technologies, LLC
CASH BEGINNING AS OF DECEMBER 1ST 2023	75,451,138	5,883	-	10,258,590	-	30,515	-	48,707	3,013,889	-	-	-	-	-	-
RECEIPTS															
NET CASH RECEIPTS	95,313,165	-	-	12,160,525	-	1,864,933	-	470,611	17,014,782	-	-	-	-	-	-
DISBURSEMENTS (1)															
CAPEX	6,360,743	-	-	293,971	-	-	-	-	41,467	-	-	-	-	-	-
RENT	142,139	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEES / BENEFITS	5,813,320	-	-	141,543	-	-	-	-	51,291	3,472,561	-	-	-	-	-
EQUIPMENT LEASES	1,496,733	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GENERAL & ADMIN	5,200	-	-	201	-	1,074,634	1,862,755	285,216	13,960,769	-	-	-	-	-	-
RENT	17,457,704	-	-	-	-	416,434	-	-	265,627	-	-	-	-	-	-
TAX	154,082	-	-	-	-	-	-	-	33,718	-	-	-	-	-	-
THIRD PARTY	156,680	-	-	-	-	75,029	-	-	-	-	-	-	-	-	-
UTILITIES	9,525,054	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	47,124,032	201	2,001,622	-	1,862,755	-	336,507	17,774,132	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	48,189,133	(201)	-	10,158,903	-	2,178	-	134,104	(759,350)	-	-	-	-	-	-
CASH - END OF MONTH	123,642,273	5,683	-	20,417,493	-	32,693	-	182,811	2,254,539	-	-	-	-	-	-

Notes:

(1) Only includes external disbursements; intercompany disbursements removed

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December MOR - Balance Sheet

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, ULC	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employee Services, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
<b>Current Assets</b>	<b>161,563,574</b>	<b>1,539,441</b>			<b>21,778,769</b>		<b>32,693</b>		<b>1,674,406</b>	<b>13,364,699</b>	<b>124,668</b>				
Cash	127,722,451	53,681			19,801,180		12,603		182,511	7,254,510					
Trade Receivables	15,987,037				1,712,868				122,377	197,215	(6,80)				
Intercorp/Receivables										1,190,502					
Inventories & Assets	17,950,056	1,474,773					262,721			737,218	9,720,231	125,298			
Non-Current Assets	<b>1,818,105,046</b>	<b>10,327,205</b>			<b>64,546,760</b>		<b>2,008,496,609</b>		<b>345,568</b>	<b>12,535,464</b>	<b>83,902</b>				
Other Non-Current Assets															
Other Assets	1,275,686,178				57,334,884						2,861,075	9,829			
Operating	149,804,676				2,391,539						5,000,869				
Goodwill															
Intangible Asset	377,345,104				4,769,089										
Other Long Term Asset	15,270,137	10,327,205			11,248										
Current Liabilities	<b>(79,023,860)</b>	<b>(104,227,709)</b>			<b>(9,090,041)</b>		<b>30,527,434</b>		<b>152,424,840</b>		<b>8,172,224</b>	<b>60,023,749</b>	<b>74,074</b>		
Accrued Expenses	43,525,750				2,771				4,000,771	4,000,771					
Accrued Expenses	80,738,123	188,478			1,317,701		1,977,584		256,670	15,815,841	9,000,769				
Other Current Liabilities	9,146,970				305,481				38,838	4,772	4,238				
Payroll & Payables	(37,700,153)				25,596				(50,021,259)	6,741,752	618,412				
Short Term Operating Lease	27,058,881				312,199						1,283,867				
Capital Lease O/P	24,310,185										0				
Deferred Income of Debt															
Deferred Revenue	74,742,790				2,282,616				882,192		1,971				
Non-Current Liabilities	<b>1,067,389,223</b>	<b>1,160,655</b>			<b>27,778,445</b>		<b>970,965,318</b>		<b>(715,834)</b>	<b>10,185,542</b>					
Long Term Current Liabilities	214,504,373				5,109,488				515,454	15,946,401					
Long Term Debt LCM									(0)						
Long Term Cap Lease Obligation	850,165,385				22,668,955					129,129					
Long Term Debt	77,737,730				1,160,655		1,333,231,202			(1,231,328)	(760,895)				
Shareholder's Equity	<b>984,311,256</b>	<b>114,924,703</b>			<b>8,090,041</b>		<b>28,019,651</b>		<b>885,139,144</b>	<b>(6,668,215)</b>	<b>(624,309,127)</b>	<b>12,817,042</b>			
Common Stock															
Contributed Capital	1,788,771,740	540,312,669	9,103,140	68,348,289					813,488	70,248,854	775,260				
Treasury Stock															
Accumulated Dividends															
Retained Earnings	(802,410,494)	(425,387,969)	(13,098)	(40,328,638)					(448,092,058)	(6,881,203)	(694,557,981)	12,088,742			

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Statements of Operations

ENTITY NAME	Cytera Communications, Inc.	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, SEC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Revenue	\$2,246,860	-	-	2,118,153	-	-	-	466,280	-	-	-	-	-	-	-	
Colocation Revenue	53,183,943	-	-	2,004,838	-	-	-	466,280	464	-	-	-	-	-	-	
Intercompany Revenue	(137,083)	-	-	113,315	-	-	-	-	-	(464)	-	-	-	-	-	
Val Adjustment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Personnel Expenses</b>	<b>(25,806,743)</b>	<b>-</b>	<b>-</b>	<b>(659,868)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,912)</b>	<b>21</b>	<b>(68,148)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Personnel Operating Expenses	(4,249,663)	-	-	(108,265)	-	-	-	-	-	(68,525)	-	-	-	-	-	
Total Direct - CDR	(21,257,078)	-	-	(591,603)	-	-	-	(2,912)	378	-	-	-	-	-	-	
Personnel G&A	(4,021,251)	-	-	256	-	-	-	(1,251)	(6,352,946)	(5,729)	-	-	-	-	-	
Total Personnel SG&A	(4,078,427)	-	-	(4,352)	-	-	-	(150,293)	(7,449)	-	-	-	-	-	-	
Marketing and Advertising	(10,340)	-	-	-	-	-	-	(25,751)	(259,643)	4,170	-	-	-	-	-	
Depreciation and Amortization	(1,513,151)	-	-	32,758	-	-	-	(125,751)	(150,533)	(2,293)	-	-	-	-	-	
Depreciation and Amortization	(16,376,881)	-	-	(671,774)	-	-	-	-	(150,533)	-	-	-	-	-	-	
Depreciation Expense	(11,531,074)	-	-	(671,774)	-	-	-	-	-	-	-	-	-	-	-	
Depreciation and Amortization	(5,845,806)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Asset Impairment Loss</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Impairment of Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
IC Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Acquisition &amp; Other Cost</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Acquisition Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Net Interest Expense</b>	<b>(6,898,696)</b>	<b>-</b>	<b>-</b>	<b>(158,582)</b>	<b>-</b>	<b>(1,680,738)</b>	<b>-</b>	<b>(57,425)</b>	<b>(471,284)</b>	<b>29,702</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Interest Income	(6,816,696)	-	-	(154,162)	-	(1,680,738)	-	(57,425)	(471,284)	29,702	-	-	-	-	-	
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Non-Operating Income</b>	<b>22,178,017</b>	<b>(201)</b>	<b>-</b>	<b>7,173,815</b>	<b>-</b>	<b>207,128</b>	<b>-</b>	<b>(590)</b>	<b>124,505</b>	<b>132,551</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Change in Fair Value	1,022	-	-	8,071,777	-	-	-	-	-	-	-	-	-	-	-	
Gain/Loss Exchange	2,705,670	-	-	(101,282)	-	207,441	-	-	-	(2,988)	-	-	-	-	-	
Gain/Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Change in Warrant Income	19,431,505	(201)	-	(1,678,960)	-	(313)	-	(590)	124,505	125,517	-	-	-	-	-	
Change in Warrant Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Income and Other Tax	(185,331)	-	-	2	-	0	-	-	-	-	-	-	-	-	-	
Income Tax	(185,331)	-	-	2	-	0	-	-	-	-	-	-	-	-	-	
Deferred Income Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Net G/L Cont Operation</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Net Income</b>	<b>21,381,979</b>	<b>(201)</b>	<b>-</b>	<b>7,821,170</b>	<b>-</b>	<b>(1,473,613)</b>	<b>-</b>	<b>-</b>	<b>129,310</b>	<b>(4,640,585)</b>	<b>88,534</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	

Notes:

(1) All tax accrals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, ULC	Cytera Canada Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, ULC
Vendor	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DK	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Grand total</b>	<b>1,531,601</b>	<b>-</b>	<b>-</b>	<b>74,962</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>68,540</b>	<b>374,083</b>	<b>88,412</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>